

\_\_\_\_\_  
Name of Church/Organization

\_\_\_\_\_  
Pin#

\_\_\_\_\_  
Street address, City, State, Zip

Authorization date:

Main Phone #



Please check where applicable

\_\_\_\_ **ALL investments** under our church/organization name, (if you check "ALL" there is no need to list the investments below) **OR**

Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____

TO: Danielle McCarthy, Investment and Loan Coordinator - ([danielle@synodpacific.org](mailto:danielle@synodpacific.org)) or fax: 707-765-4467

Following is the current list of authorized persons who can access and draw on our account(s):

*(List at least three persons, as it takes one person to request and one person to confirm any activity to your Investment Account(s). \*Code - Any 4 digits you will remember. (Use a separate form for each investment where the names listed are different)*

NAME	*CODE	PHONE	E-MAIL ADDRESS
1. _____			
2. _____			
3. _____			

**RESTRICTION(S):**

All draws by signature only, as follows: **(SIGN IF YOU WANT DRAWS BY WRITTEN/SIGNATURE REQUESTS ONLY- PREVENTING EMAIL AND PHONE WITHDRAWS)**

1. \_\_\_\_\_ 2. \_\_\_\_\_

3. \_\_\_\_\_

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name and Position

This list of authorized names is to be changed at least every two years, or sooner, as names change.

Access this form at [www.synodpacific.org](http://www.synodpacific.org) – under Investments

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