**Authorization date: Main Phone #**



**Please check where applicable**

**\_\_\_\_\_ALL investments** under our church/organization name, **(if you check “ALL” there is no need to list the investments below) or**

Investment# Name of Investment

Investment# Name of Investment

Investment# Name of Investment

Investment# Name of Investment

Investment# Name of Investment

TO: Danielle McCarthy, Investment and Loan Coordinator - ([danielle@synodpacific.org](mailto:danielle@synodpacific.org)) or fax: 707-765-4467

Following is the current list of authorized persons who can access and draw on our account(s):

*(List at least three persons, as it takes one person to request and one person to confirm any activity to your Investment Account(s).* \*Code -Last 4 digits of social security #. (Use a separate form for each investment where the names listed are different)

NAME \*CODE PHONE E-MAIL ADDRESS

1.

2.

3.

RESTRICTION(S):

All draws by signature only, as follows: **(SIGN IF YOU WANT DRAWS BY WRITTEN/SIGNATURE REQUESTS ONLY- PREVENTING EMAIL AND PHONE WITHDRAWS)**

1. 2.

3.

**Other restrictions:**

Sincerely,

Signature

Print Name and Position