
Name of Church/Organization

Pin#

Street address, City, State, Zip

Authorization date:

Main Phone #



Please check where applicable

____ **ALL investments** under our church/organization name, (if you check "ALL" there is no need to list the investments below) **OR**

Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____

TO: Danielle McCarthy, Investment and Loan Coordinator - (danielle@synodpacific.org) or fax: 707-765-4467

Following is the current list of authorized persons who can access and draw on our account(s):

*(List at least three persons, as it takes one person to request and one person to confirm any activity to your Investment Account(s). *Code - Last 4 digits of social security #. (Use a separate form for each investment where the names listed are different)*

NAME	*CODE	PHONE	E-MAIL ADDRESS
1. _____			
2. _____			
3. _____			

RESTRICTION(S):

All draws by signature only, as follows: **(ONLY SIGN IF YOU WANT DRAWS BY WRITTEN/SIGNATURE REQUESTS ONLY- THIS WOULD BE PREVENTING EMAIL AND PHONE WITHDRAWS)**

1. _____ 2. _____

3. _____

Other restrictions:

Sincerely,

Signature

Print Name and Position

This list of authorized names is to be changed at least every two years, or sooner, as names change.

Access this form at www.synodpacific.org – under Investments

P.O. BOX 964 Petaluma, CA 94953-0964

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