

\_\_\_\_\_  
Name of Church/Organization

\_\_\_\_\_  
Pin#

\_\_\_\_\_  
Street address, City, State, Zip

Authorization date:

Main Phone #



Please check where applicable

\_\_\_\_ **ALL investments** under our church/organization name, (if you check "ALL" there is no need to list the investments below) **or**

Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____
Investment# _____	Name of Investment _____

TO: Danielle Williams, Investment Coordinator - ([danielle@synodpacific.org](mailto:danielle@synodpacific.org)) or fax: 707-765-4467

Following is the current list of authorized persons who can access and draw on our account(s):

*(List at least three persons, as it takes one person to request and one person to confirm any activity to your Investment Account(s). \*Code - Last 4 digits of social security #. (Use a separate form for each investment where the names listed are different)*

NAME	*CODE	PHONE	E-MAIL ADDRESS
1. _____			
2. _____			
3. _____			

RESTRICTION(S):

**All draws by signature only**, as follows:

1. \_\_\_\_\_ 2. \_\_\_\_\_

3. \_\_\_\_\_

**Other restrictions:**

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name and Position

This list of authorized names are to be changed at least every two years, or sooner, as names change.

Access this form at [www.synodpacific.org](http://www.synodpacific.org) – under Investments

200 Kentucky Street, Suite B, Petaluma, CA 94952-3825

Phone (800) 754-0669 X11, Fax (707) 765-4467