

# Synod of the Pacific Online Access Request Form



**Synod of the Pacific offers Online Access for Investment, Loan, and Mission Giving Statements.**

Online draws, advances, and deposits are not available at this time.

Signing up for Online Access is a three-step process:

1. Please complete and submit this form via email or postal mail.
  - NOTE: A Corporate Officer of the church/organization must verify your request (Requestor and Corporate Officer cannot be the same person for access and verification).
2. A Synod employee will email you instructions to complete the online registration.
3. Register via the Synod Statements Portal for online statement access.

## **REQUESTOR INFORMATION**

1) Church/Organization: \_\_\_\_\_ PIN#: \_\_\_\_\_

2) Address: \_\_\_\_\_ City: \_\_\_\_\_ ZIP: \_\_\_\_\_

3) Name: \_\_\_\_\_ Church/Organization TIN: \_\_\_\_\_

4) Position Title: \_\_\_\_\_ Contact Telephone: \_\_\_\_\_

5) Email Address: \_\_\_\_\_

6) I request access to Statements & Activity for the following:

Investment All Investments \_\_\_\_\_ or # \_\_\_\_\_ # \_\_\_\_\_ # \_\_\_\_\_

# \_\_\_\_\_ # \_\_\_\_\_ # \_\_\_\_\_

Loan All Loans \_\_\_\_\_ or # \_\_\_\_\_ # \_\_\_\_\_ # \_\_\_\_\_

Mission Treasury / Mission Giving

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## **Corporate Officer – Verification of Online User (requestor)**

I am the \_\_\_\_\_ for the above-named Church/Organization. I verify this information to be true  
*President/Secretary/Treasurer (Corporate Officer)*

and hereby approve for the requestor listed above to access our Church's/Organization's Investment, Loan, and/or Mission statements, as indicated.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

Please email the form to [danielle@synodpacific.org](mailto:danielle@synodpacific.org) (Investments or Loans) or [tessa@synodpacific.org](mailto:tessa@synodpacific.org) (Mission Giving). For questions, please email or call (707) 762-1772 ext 110. Thank you!